



ARIELLA FUCHS

Partner
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Ariella Fuchs is a seasoned corporate, securities, and M&A attorney with more than 15 years of experience advising public and private companies, investment funds, founders, and boards on complex transactional, regulatory, and governance matters. She has served as General Counsel, both full-time and fractional, corporate secretary, and strategic legal advisor to companies ranging from early-stage ventures to Fortune 500 public companies.

Ariella's practice focuses on capital markets, mergers and acquisitions, corporate governance, and sophisticated investment structuring. She regularly advises clients on public company reporting and compliance under the Securities Exchange Act of 1934, private placements and PIPE transactions, Reg D offerings, fund and SPV formation, board and committee governance, executive compensation, and strategic growth initiatives. Her work spans a broad range of industries, including technology, energy, real estate, cryptocurrency, and investment management.

Prior to joining OGC, Ariella was the Founder, President, General Counsel, and Secretary of Ruckus Energy, where she led the company's formation, operational build-out, and legal strategy from inception through significant private equity and retail investment. She structured and closed multiple Reg D financings, negotiated strategic M&A transactions, and managed complex investor, partnership, and commercial arrangements, including a private equity investment of up to \$100 million from term sheet through closing.

Earlier in her career, Ariella served as General Counsel and Corporate Secretary of Lilis Energy, where she played a central role in scaling the

EDUCATION

New York Law School, J.D., *cum laude*, Member of Law Review, and a John Marshall Harlan Scholar
Tufts University, B.A.

SECTORS AND SERVICES

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CREDENTIALS

Bar Admissions
New York

company from a market capitalization of approximately \$3 million to over \$500 million in less than three years. In that role, she led all legal aspects of the company's growth strategy, including public and private debt and equity financings, SEC reporting and disclosure, corporate governance, and M&A transactions. She also spearheaded the company's successful re-listing on NASDAQ and later the NYSE American, and advised the board and senior management on Sarbanes-Oxley compliance, exchange governance requirements, and capital markets strategy.

Ariella began her legal career at top-tier law firms, including Dewey & LeBoeuf, White & Case, and Baker Botts, where she practiced corporate finance, securities, and mergers and acquisitions. Leveraging her Big Law foundation and subsequent GC experience, Ariella is recognized for her practical, business-oriented approach to advising clients — delivering top tier legal work with the flexibility and efficiency of a modern, client-focused practice.

She earned her J.D., cum laude, from New York Law School, where she was a member of Law Review and a John Marshall Harlan Scholar, and her B.A. in Political Science from Tufts University.

Ariella is a New York-based attorney, entrepreneur, and mother of two. Outside of her legal practice, Ariella enjoys travel, time with family and friends, and the occasional competitive mahjong game.